

Court File No. CV-14-10779-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED AND IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990 c. C.43, AS AMENDED WITH RESPECT TO CONTAC SERVICES INC., ONEWURLD SUPPLY CHAIN SOLUTIONS INC. AND MYWURLD SOLUTIONSINC.

A. FARBER & PARTNERS INC. COURT APPOINTED RECEIVER

SUPPLEMENT TO FIRST REPORT OF THE RECEIVER

DECEMBER 15, 2014



INTRODUCTION

- 1. This Report supplements the First Report of A. Farber & Partners Inc., in its capacity as receiver ("Receiver") of all of the assets, undertakings, and properties of Contac Services Inc. ("CSI"), Onewurld Supply Chain Solutions Inc. and Mywurld Solutions Inc. dated December 11, 2014 (the "First Report"). All capitalized terms not defined herein have the meanings assigned to them in the First Report.
- 2. Subsequent to the date of its First Report, the Receiver obtained opinions from its independent legal counsel which confirm, subject to the usual qualifications, that the security interests in the personal property of CSI granted in favour of NCOF, Bridging, and Amin are valid and enforceable obligations of CSI, enforceable in accordance with their terms, and have been validly perfected under the PPSA in Ontario and British Columbia.

A. FARBER & PARTNERS INC. IN ITS CAPACITY AS RECEIVER OF CONTAC SERVICES INC., ONEWURLD SUPPLY CHAIN SOLUTIONS INC. AND MYWURLD SOLUTIONS INC.

A-Farber & Partners Inc.

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