

## LDD WebDocumentServices™ User Guide

This guide details the process to purchase and access OREA Standard Forms in LDD WebDocumentServices™

# **Accessing OREA Standard Forms**

There are two ways to purchase the OREA standard forms with LawyerDoneDeal: LDD WebDocumentServices and RealtiWeb® Ontario. Each of the methods are described below.

Note: As required by OREA, each lawyer at a firm who would like to use the OREA forms is required to purchase a license.

## **Purchasing OREA Forms through LDD WebDocumentServices**

To purchase the OREA forms in LDD WebDocumentServices follow the instructions below:

### Step 1: Log-in and Set-up

- 1. Open Edge (or Internet Explorer) and type in www.ldd.ca/support.
- 2. Scroll down to the **Online Utility** section, and follow the steps on-screen. Once installed, remember to restart your browser to complete the set-up.
- 3. Go to <a href="www.ldd.ca/login">www.ldd.ca/login</a> and log-in to your LDD Account.
- 4. Once logged in, select the **LDD WebDocumentServices™** application.

### **Step 2: Purchasing the Forms**

- To access the forms, select a lawyer on the account using the drop-down. A message will
  appear with important disclosures regarding annual license fees and your limited personal
  license to be purchased.
- 2. Press the **Purchase** button, and confirm the subscription purchase and expiration date on the form that appears by clicking **OK**. The Terms of Service for OREA Forms will appear. Your subscription purchase will be completed once you agree to the terms by clicking the **I Agree** button at the bottom of the page.
- 3. Once you have returned to the Home screen, press **Click here to access the forms** and the complete list of OREA forms will appear.

**NOTE:** At the bottom of the list of documents you can access the **OREA Residential and Commercial Clauses**. Simply copy and paste the clauses you require from this document into the other OREA form that you are filling in. Next, save and print the OREA form as before.

### **Step 3: Accessing the Forms**

- 1. To access a form, simply click the form that you are interested in from the list produced earlier.
- 2. The Form will open in a new tab. Fill in the form fields with the appropriate information for your transaction. Next, you can either print or save the form.
- 3. To print the form, simply press the Acrobat **Print** icon. To save, press the Acrobat **Save** icon.

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## Purchasing OREA Forms From RealtiWeb® Ontario

If you're interested in purchasing and accessing the OREA Standard Forms in RealtiWeb® follow the instructions listed below.

### Step 1: Log-in and Set-up

- 1. Open Edge (or Internet Explorer) and type in <a href="www.ldd.ca/support">www.ldd.ca/support</a>.
- 2. Scroll down to the **Online Utility** section, and follow the steps on-screen. Once installed, remember to restart your browser to complete the set-up.
- 3. Go to <a href="https://www.ldd.ca/login">www.ldd.ca/login</a> and log-in to your LDD Account.
- 4. Once logged in, select **Ontario** from the list of RealtiWeb® products.

### **Step 2: Purchasing the Forms**

- 1. Once logged in, **Create a New File** or select an existing file that you would like to use to populate the OREA Forms. If you're creating a new file, complete the file creation process; see the RealtiWeb Basic User Guide for further instructions.
- 2. Once you've completed file creation or opened the file, navigate to the **Documents** tab and press the **OREA Forms** button. The LDD WebDocumentServices window will open.
- 3. From the LDD WebDocumentServices window, the lawyer associated with the file that you are working on is automatically selected. Press the **Purchase** button, and confirm the subscription purchase and expiration date on the form that appears by clicking **OK**. The Terms of Service for OREA Forms will appear. Your subscription purchase will be completed once you agree to the terms by clicking the **I Agree** button at the bottom of the page. The OREA forms subscription appears.

### **Step 3: Accessing the Forms**

- Navigate to your file in RealtiWeb. As before, select the **Documents** tab and press the **OREA** Forms button.
- 2. To view a full list of the OREA Standard forms, click the **Forms** button and click the form or schedule that you are interested in generating.
- 3. The forms will pre-populate with information you have entered into your file and you may add other clauses, etc to your agreement from the **Purchase Agreements**, **Rental Agreements** and **Schedules** tabs. Once the form is generated, you can either save or print it.
- 4. To print the form, simply press the Acrobat **Print** icon. To save, press the Acrobat **Save** icon.

# Further Help and Support

We want to ensure your complete satisfaction with our products. Should you have any questions or experience any problems or difficulties with using **LDD WebDocumentServices** or **RealtiWeb**, please do not hesitate to contact our Support team. You can contact us as shown below:

**Phone** 800-363-2253 ext. 0

416-367-0600 ext. 0

**Email** support@ldd.ca

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